

CURRENT REPORT No. 59/2011

Date of Report:

08 September 2011

Re:

Convening the Extraordinary General Meeting of Shareholders of Emperia Holding S.A.

Update

Management Board of Emperia Holding S.A. informs about convening the Extraordinary General Meeting of Shareholders of Emperia Holding S.A which will take place on 5 October 2011 with the following agenda:

1. Opening the Extraordinary General Meeting.
2. Electing the Chairman of the Extraordinary General Meeting.
3. Confirming that the Extraordinary General Meeting has been properly convened and is capable of adopting valid resolutions.
4. Adopting the agenda.
5. Adopting resolution to transfer from Reserve Capital for Special Purpose Capital established by Resolution No.20 of Ordinary General Meeting of 29 June 2011, amount of PLN 1,000,000.00 from profit.
6. Adopting resolution to amend the Reserve Capital which was established by Resolution No 22 of Ordinary General Meeting of 23 June 2010 by increasing it by the amount of PLN 24,130,929.38 derived from profit.
7. Adopting resolution to amend resolution No. 2 of the Extraordinary General Meeting of Shareholders of Emperia Holding S.A. on 4 March 2010, concerning the Management Option Plan and Management Incentive Programme, issue of senior bonds and conditional share capital increase, and to deprive the shareholders preemptive rights.
8. Any other business.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 38(1)(3) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.